

NOTICE OF CONTINUED PUBLIC HEARING

CITY OF FALMOUTH, KENTUCKY SOLID WASTE DISPOSAL FACILITIES REVENUE BONDS (TEXAS BLUEGRASS BIOFUELS, LLC PROJECT) SERIES 2020

Notice is hereby given of a public hearing to be held on behalf of the City of Falmouth, Kentucky, on Wednesday, May 27, 2020, at 10:00 a.m., at City Hall, located at 230 Main Street, Falmouth, Kentucky 41040 with respect to the issuance from time to time as a plan of finance of one or more series of bonds in an aggregate principal amount not to exceed \$25,000,000, which may include refundings thereof, by the City of Falmouth, Kentucky. The hearing continues the public hearing originally scheduled for Tuesday, May 22, 2020, at 7:00 p.m., at City Hall, which hearing was delayed and continued as a result of flooding in downtown Falmouth. Proceeds of the Bonds will be loaned to Texas Bluegrass Biofuels, LLC, a Texas limited liability company, or an affiliate thereof or related person thereto (the "Borrower"), to finance or refinance the costs of acquiring, constructing, rehabilitating, developing, improving and equipping capital improvements, equipment, land and infrastructure and pay related financing costs with respect to solid waste disposal facilities located on approximately 5.67 acres of land at 175 David Pribble Drive, Falmouth, Kentucky including approximately 43,000 square feet of facilities, which include approximately 3,000 square feet of office space, approximately 8,000 square feet of processing and manufacturing use and approximately 32,000 square feet available for warehouse, storage and expansion use, and other real and personal property (together, the "Project"). The initial owner or operator of the Project will be the Borrower. The Borrower will operate the Project as a facility for the production of biodiesel and related products from solid waste vegetable oil and other feedstock. The regularly scheduled meeting of the City Council for May 22, 2020, will be continued following the public hearing.

The public hearing will be conducted by the City Council of the City of Falmouth, Kentucky, or an authorized representative appointed by the Mayor. All interested persons are invited to attend such public hearing to express their views with respect to the nature and location of Project and the Bonds. Questions or requests for additional information may be directed to (859) 654-6937 or e-mail to hvoelker@gatlinvoelker.com. Any interested persons unable to attend the hearing may submit their views in writing to Brandon L. Voelker, Falmouth City Attorney, Gatlin Voelker, PLLC, 2500 Chamber Center Drive, Ste. 203, Fort Mitchell, Kentucky 41017, prior to the date scheduled for the hearing. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.